



MISSISSIPPI STATE UNIVERSITY™
STUDENT FINANCIAL AID

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Mississippi State, MS 39762-6035

2023-2024
Asset Verification Form

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Student's Name **Student's MSU Net ID** **MSU ID (9 digit)**

After review of your 2023-2024 FAFSA, we must verify your/your parent(s) asset information because discrepancies exist with your and/or your parent(s) asset information. Please provide both the **student and parent** asset amounts **as of the date the FAFSA was completed**. *****If you were required to provide parent information on the FAFSA, you must provide parent information on this form. We may request bank records to verify amounts listed below match date FAFSA completed.*****

ASSETS (Do not leave anything blank)	Parent	Student (and spouse if married)
1. What is the total balances of your cash, savings, and checking accounts? (Don't include financial aid refunds)	\$	\$
2. What was the net worth of your investments, including real estate? (Don't include your home) . Net worth means current balance or market value minus investment related debt.	\$	\$
3. If you had a business and/or investment farm, what was the net worth ?	\$	\$

Investments Include:	Investments do <u>NOT</u> Include:
Real estate (other than the home you live in), rental property, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Also include qualified educational benefits or educational savings accounts and distributions from a 529 plan that the student receives .	The home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings, and checking listed in question 1 above. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner .
Business and/or Investment Farm Value Includes:	Business/Investment Farm Value does <u>NOT</u> Include:
The market value of land, buildings, machinery, equipment for which the business or investment farm was used as collateral. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.	The value of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer full-time or full-time equivalent employees. The value of a family farm that you (your spouse and/or parents) live on and operate.

Signature Certification (Signatures MUST BE HANDWRITTEN; electronic signatures/initials will not be accepted):

By signing this form, I certify that I have provided complete and accurate information to the best of my knowledge.
Warning: Purposely giving false or misleading information may result in a fine, imprisonment, or both.

Student Signature:	Date:
Parent Signature:	Date: