



MISSISSIPPI STATE UNIVERSITY™
STUDENT FINANCIAL AID

Upload to: sfa.msstate.edu/dawg-documents
Mail to: Post Office Box 6035
Mississippi State, MS 39762-6035

2019-2020

Asset Verification

9

Student's Name

Student's MSU Net ID

MSU ID (9 digit)

After review of your 2019-2020 FAFSA, we must verify your/your parent(s) asset information because discrepancies exist with you and/or your parent(s) asset information. Please provide both the student and parent asset amounts as of the date the FAFSA was completed.

****If you were required to provide parent information on the FAFSA, you must provide parent information on this form.**

ASSETS	Student/Spouse	Parent(s)
1. What is the total current balance of your cash, savings, and checking accounts? (Do not include financial aid refunds)	\$	\$
2. What is the net worth of your investments, including real estate (not your home)? (Net worth means current balance or market value minus investment related debt)	\$	\$
3. If you have a current business and/or investment farm, what is the current net worth?	\$	\$

<p>Investments Include: Real estate (other than the home you live in), rental property, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Also include qualified educational benefits or educational savings accounts and distributions from a 529 plan that the student receives.</p>	<p>Does <u>NOT</u> Include: The home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash savings and checking listed in question 1 above. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.</p>
<p>Business and/or Investment Farm Value Include: The market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.</p>	<p>Does <u>NOT</u> Include: The value of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer full-time or full-time equivalent employees. The value of a family farm that you (your spouse and/or your parents) live on and operate.</p>

Signature

By signing this form, I certify that I have provided complete and accurate information to the best of my knowledge.

Warning: Purposely giving false or misleading information may result in a fine, imprisonment, or both.

Student Signature _____
(Required)

Date _____

Parent Signature _____
(Dependent students must also include parent signature)

Date _____

(Note: Electronic signatures will not be accepted)