



INDEPENDENT 2005-2006 Verification Worksheet Federal Student Aid Programs

Department of Student Financial Aid
P.O. BOX 6035
Mississippi State, MS 39762-6035
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Your application has been selected for review in a process called verification. In this process, your school must compare information from your application with signed copies of your 2004 federal tax forms (and your spouse's, if you are married). The law says we have the right and responsibility to require this information before awarding Federal aid. If there are differences between your application and your financial documents, corrections will be submitted electronically to have your information reprocessed.

A. Student Information

_____	_____	_____	_____
Last name	First Name	M.I.	Social Security Number
_____			_____
Mailing Address (include apt. no.)			Date of birth
_____	_____	_____	_____
City	State	Zip Code	Local Phone Number (include area code)
_____			_____
Email Address			Home Phone Number (include area code)

B. Family Information

List the people in **your household**. Include:

- yourself and your spouse, if married;
- your children, if you provide more than half of their support from July 1, 2005 through June 30, 2006; and
- other people who now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2005 through June 30, 2006.
- indicate if any will be enrolled in a degree or certificate program at a college, university or other post-secondary institution at least half-time between July 1, 2005 and June 30, 2006.

Full Name	Age	Relationship	College Enrolled In
		Self	Mississippi State University

(Attach a separate sheet if you need more space)

C. Tax Forms and Income Information

All tax filers must submit a **signed** copy of all 2004 Federal Income Tax returns (includes the 2004 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record, a tax return from Puerto Rico or a foreign country) for anyone whose information appears on the FAFSA.

Check the box for whom you are enclosing tax forms:

- Student Your Spouse (if applicable)

You **must** complete the section below if you and/or your spouse did **not** file a 2004 Federal Income Tax return. Please do not leave blank. Incomplete worksheets will be returned. Enter "0" if no income was received.

Check the box for those people who did **not** and are **not** required to file a 2004 Federal Income Tax Return.

List below the employer(s) and any income received in 2004 (use the W-2 forms or other earning statements available).

- Student Your Spouse (if applicable)

Sources of Income	Student Annual Amount (2004)	Spouse Annual Amount (2004)

Please do not leave any items blank. Incomplete worksheets will be returned.

Student	Worksheet A	Spouse
\$	Earned income credit from IRS Form 1040---line 65a; 1040A---line 41a; 1040EZ---line 8a; or Telefile --line L	\$
\$	Additional child tax credit from IRS Form 1040---line 67 or 1040 A---line 42	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include Food Stamps or subsidized housing	\$
\$	Social Security benefits received, for all household members as reported in question 84, that were not taxed (such as SSI). Report benefits paid to student in the Students column, and benefits paid directly to your spouse in the Spouse column.	\$
\$	Total Worksheet A	\$

Student	Worksheet B	Spouse
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F, G, H, and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040---total of lines 25+32 or 1040A---line 17	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040---line 8b or 1040A--- line 8b	\$
\$	Foreign income exclusion from IRS Form 2555---line 43 or 2555EZ---line 18	\$
\$	Untaxed portions of IRA distributions from IRS form 1040---lines (15a minus 15b) or 1040A---lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040---lines (16A minus 16b) or 1040A---lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136---line10 (non farmers only)	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portion of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans	\$
\$	Money received or paid on your behalf (e.g. bills), not reported elsewhere on this form	\$
\$	Total Worksheet B	\$

Student	Worksheet C	Spouse
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040---line 49 or 1040A---line 31	\$
\$	Child support you paid because of divorce, separation, or as a result of a legal requirement. Don't include support for children in your household, as reported in question 84	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	\$
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships	\$
\$	Total Worksheet C	\$

E. Certification Statement

By signing this worksheet, I certify that all the information reported on it is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Signature

Date

Please return the completed verification worksheet, tax forms, and any other documents your school needs to the Mississippi State University Department of Student Financial Aid. Processing of your application cannot be completed until we receive the information requested. Make sure all documentation includes the student's name and social security number.